

# Sage Construction Essentials Package

Introducing a cost-conscious software suite designed specifically for growing construction companies.

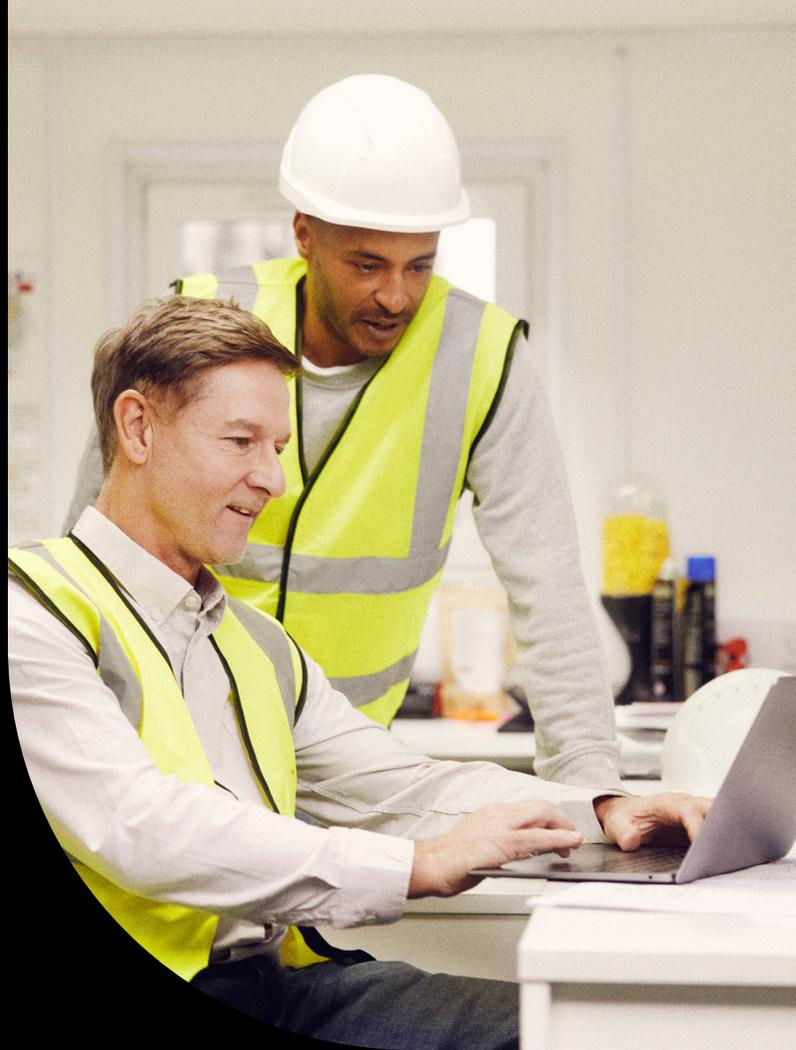
**Confidently grow your business with preconstruction, operations, and finance software that's built to handle the complexities of construction and your evolving needs.**

Trusted by builders like you for over 50 years, we understand the issues that construction companies face today, and how to prepare for the challenges of tomorrow. The Sage Construction Essentials package unites Sage's must-have software solutions and is designed and priced for growing construction companies. Now, you can streamline construction operations, project management, and financial capabilities without breaking the bank.

*“Sage is our platform for growth. It's providing us with vastly improved accuracy, control, workflows, and collaboration.”*

—Chris Herak, Director of Finance, VFS Fire and Security Services

**Sage**



Accelerate your growth with the right solution at the right price.

As you build your company, manual processes drain productivity and make daily construction operations and business analysis difficult. And if you've outgrown your financial solution and need construction management software, the cost may seem daunting. That's where the Sage Construction Essentials package comes in.

- Simplify preconstruction and win more business. Track job opportunities, quickly build estimates, upload drawings and specifications, and easily set up awarded projects.
- Efficiently execute projects with construction management tools that let you deliver projects on-time and on-budget while collaborating effortlessly with project teams.
- Maximize project delivery using the #1 provider of construction finance management software. Access real-time job costing so you can make thoughtful and data-driven decisions that protect project profit.

## What's included?

Feel confident knowing you've invested in the right solution that will scale with your business.

### **Sage Construction Management**

*Construction Management Software*

Experience end-to-end software that handles every aspect of construction management—from preconstruction to closeout, and everything in between. Win more business by tracking leads and managing the bid process, deliver projects on-time and on-budget, reduce risk, and maximize profits. Built for collaboration and mobility, you can make quick and informed decisions with real-time project information, access the platform anytime and from any device, and keep project teams working in sync—office staff, field teams, subcontractors, vendors, and beyond.

### **Sage Intacct Core Financials**

*Accounting Software*

Our cloud accounting software delivers deep capabilities, so you gain total visibility into the health of your projects and business. With all your fundamental accounting needs covered—a dimensional general ledger, accounts payable and receivable, balance sheet, P&L statement, automated revenue recognition that can handle basic or complex requirements, and so much more—you can spend less time on administrative accounting tasks, and more time building.

### **Sage Intacct Construction Module**

*Construction Accounting Feature Set*

We understand the complex demands and nuance of construction financial management. Building on the foundation of Core Financials, the Construction Module offers the extra horsepower you need for construction. Stay on top of project finances in real time with visibility into job costs, change orders, invoices, and more. You'll gain a clear picture of all the details including your labor, subcontractor, material, and WIP costs, and are set up to easily manage the construction billing process.

### **Sage Intacct Custom Report Writer**

*Reporting Software*

Even small businesses need visibility into financial and operational metrics to make timely, data-driven decisions for budgets, job progress, staffing, subcontractors, and more. Our Custom Report Writer delivers on-demand reporting so you can measure project performance and easily compare metrics against historical data. You can quickly create reports that give your teams immediate visibility into project status. Plus, customizable dashboards allow each employee to find the right information they need to make key decisions for their role.



### **Sage University Learning**

*Learning Package*

Develop confidence and get the most value from your Construction Essentials package. With access to Sage University, you'll have a full library of on-demand educational and training resources at your fingertips. Your learning package also allows you to stay up to speed on the newest products and features, so you can make the most of them. And with ongoing access to all of these resources, you can feel confident knowing you're set up for accelerated short- and long-term success.

## We're here to help you grow.

We get it—your business is growing fast, and taking the leap to invest in new software might feel overwhelming. Having a partner that understands how you do business is key to ensuring your success with Construction Essentials. At Sage, we're proud to have built the largest and most experienced partner network in the construction industry. That means you'll have experts by your side during your software transition who know construction and have worked with builders just like you.

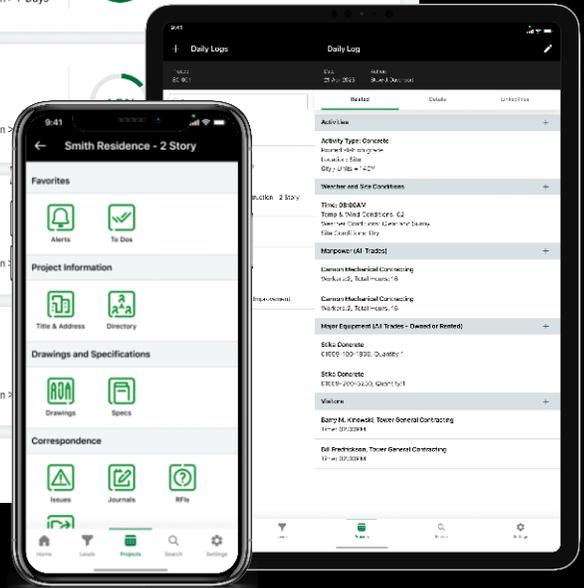


Projects Overview / Project List

View Reports + Create More Actions

Search [ ] Group By Classification Classification [v] Cards List Filters Columns

 <p><b>Castro Circle Multi-family Development - Downtown</b> 199 N Rengstorff Ave. Mountain View, CA 94043 <a href="#">Map</a></p>	<p>Sales <a href="#">Russell O.</a> Bid <a href="#">John O.</a> PM <a href="#">Floyd M.</a></p>	<p><b>Open Items</b> 2 Overdue 13 Due in 7 Days 0 Due in &gt; 7 Days</p>	<p><b>70%</b> Total Invoiced \$1,918,000 / \$2,740,000 (70%)</p>
 <p><b>Smith Residence - New Construction - 3 Story Home</b> 1481 Waterman Blvd. Fairfield, CA 94534 <a href="#">Map</a></p>	<p>Sales <a href="#">Russell G.</a> Bid <a href="#">Caleb A.</a> PM <a href="#">Eleanor P.</a></p>	<p><b>Open Items</b> 8 Overdue 0 Due in 7 Days 29 Due in &gt; 7 Days</p>	
 <p><b>The Residences at Abigail Place - 6 Buildings</b> 7810 Village Center Dr. Austin, TX 78731 <a href="#">Map</a></p>	<p>Sales <a href="#">Robert J.</a> Bid <a href="#">Kevin W.</a> PM <a href="#">Jane C.</a></p>	<p><b>Open Items</b> 0 Overdue 3 Due in 7 Days 17 Due in &gt; 7 Days</p>	
 <p><b>Agatha Jackson Medical Center Outpatient Building</b> 1992 Simon Dr. Syracuse, NY 13224 <a href="#">Map</a></p>	<p>Sales <a href="#">Janice O.</a> Bid <a href="#">Merve B.</a> PM <a href="#">Kevin H.</a></p>	<p><b>Open Items</b> 0 Overdue 12 Due in 7 Days 5 Due in &gt; 7 Days</p>	
 <p><b>699 Walnut Valley Rd. Shopping Mall 24 Story Construction</b></p>	<p>Sales <a href="#">Russell O.</a> Bid <a href="#">Ethan A.</a></p>	<p><b>Open Items</b></p>	



With Sage Construction Management, you can manage all your project operations from one platform and use real-time data to make quick and informed decisions.

Sage Intacct Timberline Construction Timberline GC

Dashboards Search

### Project Financials

09/30/2022 All locations All projects Clear

Project Revenue <b>\$655,723</b> inception to date	Project Cost <b>\$516,698</b> inception to date	Project Profit Margin <b>\$139,024</b> inception to date	Project Profit Margin % <b>21.20%</b> inception to date	Active Job Count <b>12</b> inception to date	Month to Date Project Cost <b>\$175,649</b> ↑ this month to date +\$53,060 vs. prior month
Month To Date Revenue <b>\$232,030</b> ↑ this month to date +\$74,552 vs. prior month	Monthly Project Profit Margin <b>\$56,380</b> this month to date	Monthly Project Profit Margin % <b>24.30%</b> ↑ this month to date +2.10 vs. prior month	New Jobs this Month <b>2</b> this month no change vs. prior month		

Project Overview 01/24/2023 11:21:51

	Org Contract Amount	CO Contract Amount	Contract Total	Budget / Estimate	Est Gross Profit	Est Profit Margin %	Commitments	Total Billings	Total Cost	Gross Profit	% Spent	% Billed	Profit Margin %
<b>Active Projects</b>													
22-061 - Quick Bows - Portland	504,000.00	5,310.00	509,310.00	442,756.54	66,553.46	13.07%	208,697.73	504,000.00	410,324.19	93,675.81	92.67%	96.96%	18.59%
22-082 - The Crest	25,660,300.00	980,930.00	26,649,230.00	22,895,033.42	3,754,196.58	14.09%	20,280,000.00	4,696,400.00	3,813,734.76	1,882,665.24	15.78%	17.82%	23.05%
22-063 - Five Oaks Storage	1,244,800.00	26,000.00	1,270,800.00	1,103,591.99	167,208.01	13.16%	937,250.00	1,244,800.00	1,055,956.96	188,843.04	95.66%	97.95%	15.17%
22-064 - Quick Bows - Tigard	950,075.00	0.00	950,075.00	816,741.67	133,333.33	14.03%	505,406.30	112,036.00	86,973.72	25,056.28	19.65%	11.79%	22.37%
<b>Total Active Projects</b>	<b>28,367,175.00</b>	<b>1,012,240.00</b>	<b>29,379,415.00</b>	<b>25,258,123.62</b>	<b>4,121,291.36</b>	<b>14.03%</b>	<b>21,900,756.03</b>	<b>6,557,230.00</b>	<b>5,168,989.63</b>	<b>1,390,240.37</b>	<b>20.46%</b>	<b>22.32%</b>	<b>21.20%</b>

Project Overview by Job Type 01/24/2023 11:21:52

	Org Contract Amount	CO Contract Amount	Contract Total	Budget / Estimate	Est Gross Profit	Est Profit Margin %	Commitments	Total Billings	Total Cost	Gross Profit	% Spent	% Billed	Profit Margin %
<b>Restaurants</b>													
22-061 - Quick Bows - Portland	504,000.00	5,310.00	509,310.00	442,756.54	66,553.46	13.07%	208,697.73	504,000.00	410,324.19	93,675.81	92.67%	96.96%	18.59%
22-082 - The Crest	25,660,300.00	980,930.00	26,649,230.00	22,895,033.42	3,754,196.58	14.09%	20,280,000.00	4,696,400.00	3,813,734.76	1,882,665.24	15.78%	17.82%	23.05%
<b>Total Restaurants</b>	<b>1,454,075.00</b>	<b>5,310.00</b>	<b>1,459,385.00</b>	<b>1,259,498.21</b>	<b>199,806.79</b>	<b>13.70%</b>	<b>713,566.03</b>	<b>616,036.00</b>	<b>497,297.91</b>	<b>118,732.09</b>	<b>39.49%</b>	<b>42.21%</b>	<b>19.27%</b>
<b>Hotels</b>													
22-082 - The Crest	25,660,300.00	980,930.00	26,649,230.00	22,895,033.42	3,754,196.58	14.09%	20,280,000.00	4,696,400.00	3,813,734.76	1,882,665.24	15.78%	17.82%	23.05%
<b>Total Hotels</b>	<b>25,660,300.00</b>	<b>980,930.00</b>	<b>26,649,230.00</b>	<b>22,895,033.42</b>	<b>3,754,196.58</b>	<b>14.09%</b>	<b>20,280,000.00</b>	<b>4,696,400.00</b>	<b>3,813,734.76</b>	<b>1,882,665.24</b>	<b>15.78%</b>	<b>17.82%</b>	<b>23.05%</b>
<b>Warehouses</b>													
22-063 - Five Oaks Storage	1,244,800.00	26,000.00	1,270,800.00	1,103,591.99	167,208.01	13.16%	937,250.00	1,244,800.00	1,055,956.96	188,843.04	95.66%	97.95%	15.17%
<b>Total Warehouse</b>	<b>1,244,800.00</b>	<b>26,000.00</b>	<b>1,270,800.00</b>	<b>1,103,591.99</b>	<b>167,208.01</b>	<b>13.16%</b>	<b>937,250.00</b>	<b>1,244,800.00</b>	<b>1,055,956.96</b>	<b>188,843.04</b>	<b>95.66%</b>	<b>97.95%</b>	<b>15.17%</b>

Cost Overview Report

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Customizable dashboards provide visibility into critical metrics including job costs, profit margins, revenue, and more.

Join over 50,000 construction companies  
who trust and rely on Sage.

A Sage Partner



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Sage

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