Sage 300 Construction & Real Estate

Project Management for Sage 300 Construction and Real Estate simplifies how you manage projects. Keep the right people well informed at all times by providing quick and easy access to costs, contracts, and document information.

One source for the truth

Integration with accounting, estimating, and purchasing provides easy access to contracts, plans, requests for information, and all other project related information. Set up your project as soon as the details are available and release the information to accounting when it's ready for review, approval, and use. As new project information is entered the updates are shared in real-time with everyone that has the correct security privileges. With Sage 300 Construction and Real Estate, there's no need for duplicate data entry.

Data-driven decision-making

A centralized source of information ensures you have a complete and current picture of any project. For example, with the job overview report you can instantly see the status of contracts, profit, billings, costs, cash, RFIs, and submittals all at once. Sage 300 Construction and Real Estate automatically synchronizes accounting and project management information. So everyone is always working with the same information. Project information is always current and any details such as costs, budget revisions,
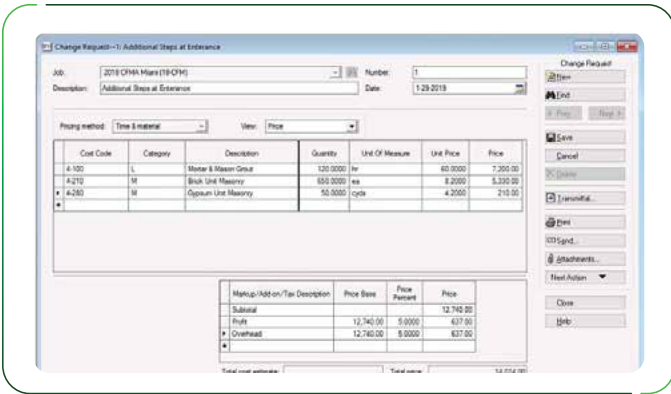
or change orders can be shared as needed to facilitate profitable project delivery.

Keep track of project documents

Sage 300 Construction and Real Estate provides tools to create and track common project documents, such as RFIs, meeting minutes, submittals, and transmittals. Review the RFIs that haven't received a response and understand the potential impact of outstanding requests on a project's cost and schedule. Easily query logs or jobs to review the status of any document and get a clear view of remaining tasks, ensuring that nothing falls through the cracks.

With the correspondence log you can add email exchanges and project related documents to Project Management for reference or retrieval when needed. This makes for convenient and thorough logging of all correspondence between project participants and with instant access to documentation stored in one place, you have an easy way to resolve issues or answer questions.

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Easy access to information

With inquiries and reports you can delve into the details behind the numbers. When a client asks about the specifics of an invoice, you can quickly provide them with an answer. Plus, job cost reports can also include unposted costs, so you have a complete picture of the project even when costs have yet to be posted.

Take charge of change orders

Easily control the change management process by quickly identifying potential change orders, soliciting quotes, and determining pricing. Then record all the details using the familiar pricing spreadsheet. When a pending change request is complete, it can be approved and sent to the accounting team for delivery. The generation of commitment change orders is quick and easy, as many fields are prefilled from information in original commitments or change requests. Best of all, project information is always up to date, in real-time.

Easy to learn and easy to use

Project Management is designed to work the way you do. It's easy to learn and master because the processes emulate the way most construction companies handle these tasks today.

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A Sage Partner

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